

WESTERN PARKLAND COUNCILS

Local government partners
in the Western Parkland City



WELCOME TO WESTERN SYDNEY

Western Sydney is a thriving region of economic opportunity and environmental wonders. Surrounded by enviable World Heritage listed landscapes and full of bustling towns and centres, Western Sydney is one of the fastest growing regions in Australia. It is a key contributor to the New South Wales economy and a popular destination for people from around the world.

THE COUNCILS

The vision for Greater Sydney is for a 'metropolis of three cities' – an Eastern Harbour City, Central River City and Western Parkland City.

Together, the eight councils of Blue Mountains, Camden, Campbelltown, Fairfield, Hawkesbury, Liverpool, Penrith and Wollondilly comprise the Western Parkland City.

THE WESTERN SYDNEY CITY DEAL

In 2018, the eight councils partnered with the Australian and New South Wales governments to create the Western Sydney City Deal. This historic agreement builds on the once-in-a-generation economic boom of this fast growing region.

Over the next two decades, the City Deal will deliver more jobs, transport and services for the people of the region.





The Basin, Kentlyn

The councils of the Western Parkland City stand beside the Australian and New South Wales governments, ready to work together to deliver outcomes for our communities.



Mark Greenhill
Cr Mark Greenhill OAM
Mayor
Blue Mountains City Council



Barry Calvert
Cr Barry Calvert
Mayor
Hawkesbury City Council



Theresa Fedeli
Cr Theresa Fedeli
Mayor
Camden Council



Wendy Waller
Wendy Waller
Mayor
Liverpool City Council



George Brticevic
Cr George Brticevic
Mayor
Campbelltown City Council



Ross Fowler
Cr Ross Fowler OAM
Mayor
Penrith City Council



Frank Carbone
Frank Carbone
Mayor
Fairfield City Council



Matthew Deeth
Cr Matthew Deeth
Mayor
Wollondilly Shire Council

WE ARE THE WESTERN PARKLAND CITY

Currently home to more than a million people, the Western Parkland City is the economic powerhouse of Greater Sydney.

With a Gross Regional Product of \$56 billion across its eight local government areas and a population projected to grow to well over 2 million by 2056, the Western Parkland City is instrumental to the State Government's vision of a metropolis of three cities where residents can live, work, learn and play all within 30 minutes of their homes.

Already experiencing unprecedented growth, the future for the Western Parkland City is one

of opportunity with both existing businesses and new investors well positioned to share in the region's success.

All levels of Australian government are increasingly focused on developing liveable, productive and sustainable cities. The Western Parkland City is in an enviable position to build on its substantial existing assets to support sustainable growth, deliver new knowledge-intensive jobs, provide housing choice to meet diverse community aspirations, and maintain the natural environment that makes the region such a popular place to live.

WHY INVEST IN THE WESTERN PARKLAND CITY?

With huge population growth continuing over the next 20 years, affordable land available and substantial infrastructure and building developments already evident across the region, the time is now for investors to come on board and realise the full potential of the Western Parkland City alongside those businesses that are already thriving here.

Local government is working closely with the NSW and Australian Governments through the Western Sydney City Deal, a 20-year collaboration to deliver our shared vision for the region. Governments at all levels have recognised the importance of the Western Parkland City to the economic future of Australia, with investment in key infrastructure worth more than \$14 billion already committed and major projects including transport, health and education currently underway.

The strategic location, alongside the road, rail and digital connectivity of the Western Parkland City, makes it an attractive offering to businesses and investors across a range of sectors.

Strategic centres are already established across the region at Campbelltown, Liverpool and Penrith and plans are quickly developing for the new Aerotropolis. While the region is already home to a large range of businesses and industry sectors, there are unrealised opportunities for value-add industries and supply chain connections.

We offer a large, young, agile and educated workforce of people who want the opportunity to work close to home so they can enjoy the lifestyle the Western Parkland City offers – beautiful open, green spaces, diverse housing stock, recreational offerings, quality child care, schools and universities; our region offers it all.

Thirty-four per cent of our population speaks a language other than English at home, with a large proportion also born overseas. We are a culturally diverse gateway to the world, and we take pride in the stories of our people, who have come from around the globe. Let's add your story.

We are the Western Parkland City – and the opportunity is now.



FIVE KEY INDUSTRY SECTORS



MANUFACTURING

Already strongly represented within the Western Parkland City, advanced manufacturers are increasingly attracted by the opportunities for a skilled workforce to deliver innovative products, components and services within global supply chains in sectors such as aerospace, medical and automotive industries.



FREIGHT AND LOGISTICS

The region's existing freight and logistics industry offers major distribution centres well connected to primary freight corridors including motorways and rail with additional infrastructure investments committed to optimise the benefits of a curfew-free airport.



HEALTH

Unprecedented health care demand is matched by strong investment in health infrastructure and innovative health research and education to support care services and the development of skilled health professionals.



TOURISM

A fast growing visitor economy built on existing assets including World Heritage listed natural environments, adventure leisure facilities, thriving arts and creative industries and agritourism that will be within easy reach of the new Western Sydney International Airport.



AGRIBUSINESS

The Western Parkland City has a long tradition of agriculture and food and beverage manufacturing and is home to leading research institutions such as Elizabeth Macarthur Agricultural Institute, the Australian Botanic Garden, Mount Annan, University of Sydney Agricultural Institute and Western Sydney University.

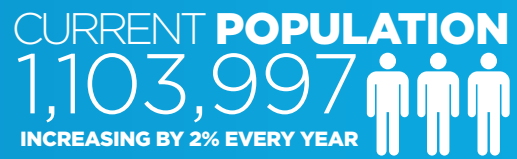
THIS IS NEW SOUTH WALES

NSW is an economic leader. Its economy is the largest in Australia, and is larger than the economies of Malaysia, Singapore and Hong Kong. NSW Chief Economist, Stephen Walters, predicts the State's output will treble in size over the next 20 years, reaching \$2 trillion a year by 2040.

With more than eight million people who call NSW home, \$87.2 billion allocated to infrastructure projects and upwards of 600 multi-national companies based in the State, NSW is the perfect option for businesses seeking a large employee talent pool and consumer base.

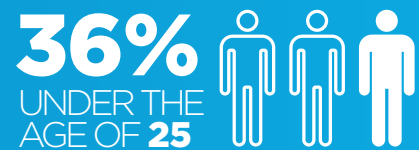


KEY REGIONAL STATS

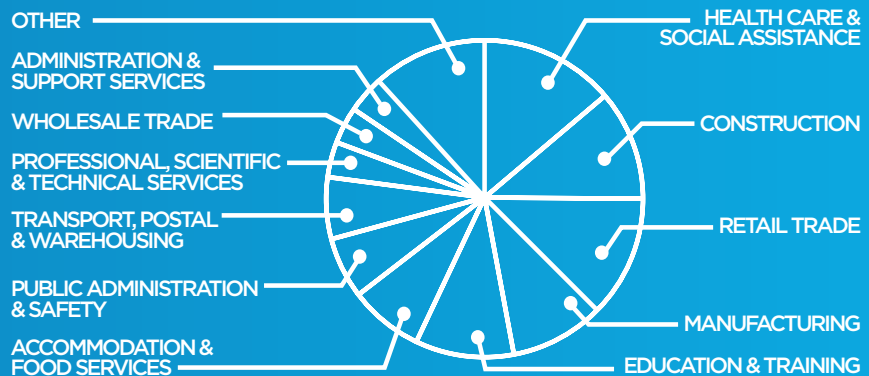


MOST POPULAR FIELDS OF STUDY FOR RESIDENTS

- MANAGEMENT & COMMERCE
- SOCIETY & CULTURE
- EDUCATION
- HEALTH
- ENGINEERING & RELATED TECHNOLOGIES



JOB INDUSTRIES BY SECTOR



RESIDENTIAL	3252 M
NON-RESIDENTIAL	2392 M

>\$5.5 BILLION
 BUILDING APPROVALS FOR EACH OF THE LAST 3 YEARS

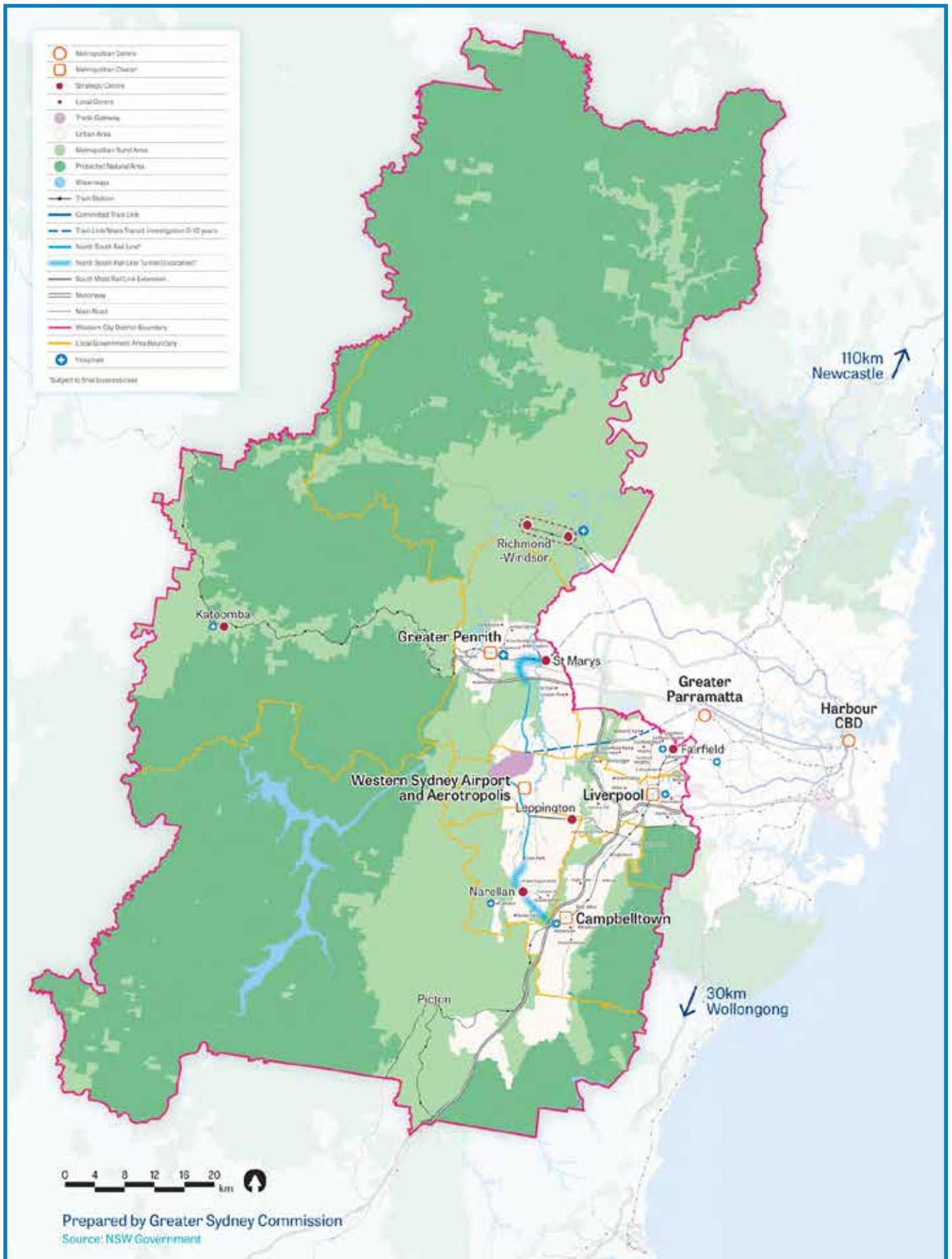
TOP LANGUAGES SPOKEN AT HOME AFTER ENGLISH:

VIETNAMESE	52,579	5.1%
ARABIC	49,033	4.8%
ASSYRIAN/ARAMAIC	25,923	2.5%
SPANISH	17,174	1.7%
HINDI	15,789	1.5%
CANTONESE	13,822	1.3%

NEW INFRASTRUCTURE

WESTERN SYDNEY AIRPORT	\$5.3B
ROADS	\$3.2B
RAIL	\$7.7B
PUBLIC HOSPITALS	\$2.4B
PUBLIC SCHOOLS	\$0.7B

WESTERN PARKLAND CITY



BLUE MOUNTAINS

As a city located within a World Heritage National Park, the Blue Mountains is a city of unique beauty, opportunity and challenges.

The Blue Mountains is one of the most visited and iconic destinations outside Sydney, and Council is working to foster a vibrant and sustainable economy, while protecting the surrounding World Heritage Area for future generations. We seek to be a leader in destination management, optimising the benefits of a burgeoning visitor economy while managing the impacts of tourism.

As the inaugural City of the Arts, the Blue Mountains has a higher proportion of people working in the creative industries than in most other cities and their productivity is a strength of the region, contributes to the liveability and diversifies our tourism offer.

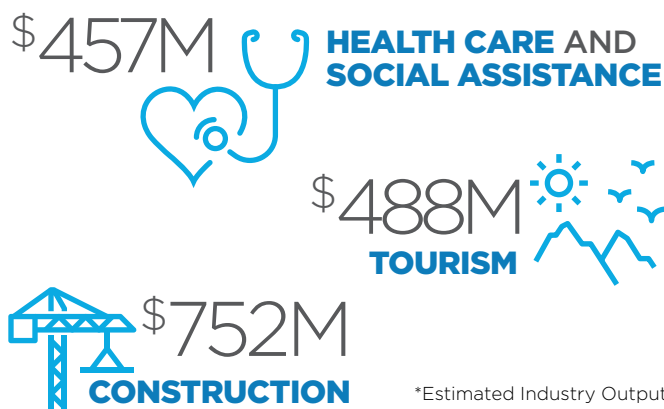
The Blue Mountains has a highly skilled and educated workforce and robust employment sectors, including health care and social assistance, retail, education and training, construction, public administration and safety, and professional, scientific and technical services.

The City also provides a district hospital, TAFE and University, meaning the Blue Mountains is poised for growth. We are growing employment and inward investment, strengthening diversity within our economy, and seek to harness the collaborative advantages we enjoy with neighbouring local government areas.

FIVE FAST FACTS

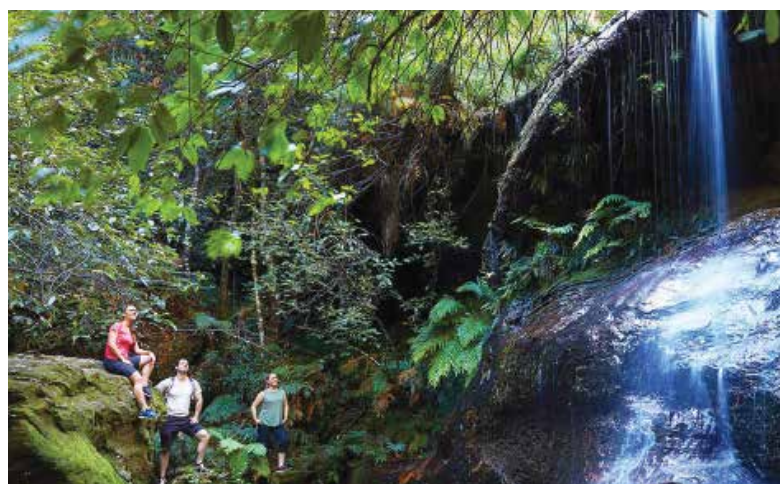
- Gross Regional Product of **\$3.17 billion**
- **6557 local businesses and 19,517 local jobs**
- **4.7 million** visitors in 2018
- Relatively slow projected population growth and a more intensively ageing population than the rest of Western Sydney
- A highly educated and skilled workforce, with a high proportion of people working from home

THREE BIGGEST INDUSTRIES*



“

The Blue Mountains is one of the most visited and iconic destinations outside Sydney, and is a city of unique beauty, opportunity and challenges”



POPULATION

79,217



2019

82,845



*FORECAST

2036



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COUNCIL INVESTS IN THE VISITOR ECONOMY



Blue Mountains City Council is delivering \$3.6m of significant upgrades at Echo Point.

The upgrades include:

- A new gathering place (amphitheatre) – Echo Point is one of the most visited sites of Aboriginal significance
- A new Prince of Wales Lookout
- An accessible, night-lit boardwalk connecting the lookouts, amphitheatre and Council’s accredited Visitor Information Centre (VIC)
- Security bollards and CCTV

Council is also delivering several projects as part of the Western Parkland City Liveability Program, valued at \$18.7m, including:

- Upgrades for four district parks
- Significant upgrade of 2.35km of walking tracks at the Scenic Eastern Escarpment

Other recent upgrades include:

- Development of the Glenbrook Visitor Information Centre, valued at \$1.5m
- \$1m on walking track renewal and upgrades

CAMDEN

Camden is the fastest growing local government area in Australia - an evolving, vibrant and dynamic place which embraces its unique history and rural backdrop.

Located just 60 kilometres south-west of the Sydney CBD, Camden features a mix of agricultural farmland, scenic views and vistas, country towns and villages, commercial and industrial hubs, and rapidly growing residential subdivisions and major centres in the South West Growth Area.

A strong, smart and skilled workforce of over 150,000 people will call Camden home by 2036, attracted by the quality of life and unique opportunities that Camden offers.

Camden provides opportunities in the fastest-growing market sectors such as education, tourism, health, agribusiness, construction, retail and the technology-driven jobs of the future in the key economic hubs of Camden, Leppington, Narellan, Oran Park and Smeaton Grange.

Camden Council is supporting the community of tomorrow through an innovative infrastructure and service delivery program which invests in the established suburbs, as well as creating brand new communities in growth areas.

FIVE FAST FACTS

- Gross Regional Product of **\$4.34 billion**
- The fastest growing local government area in Australia, with **8 per cent** annual population growth
- Part of the **South West** Growth Area
- **8633** registered businesses as at October 2019
- **Only 10 minutes** from the future Western Sydney International (Nancy-Bird Walton) Airport and Western Sydney Aerotropolis

THREE BIGGEST INDUSTRIES*

 **\$2.4B**
CONSTRUCTION

 **\$415M**
RETAIL TRADE

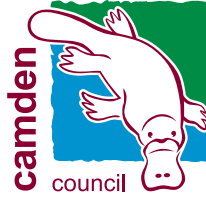
 **\$1.2B**
MANUFACTURING

*Estimated Industry Output



Camden's forecast growth provides a unique opportunity to create a contemporary city of the future





**CAMDEN
REGION
ECONOMIC
TASKFORCE**

An opportunity to build your future in the Camden region



POPULATION

107,003



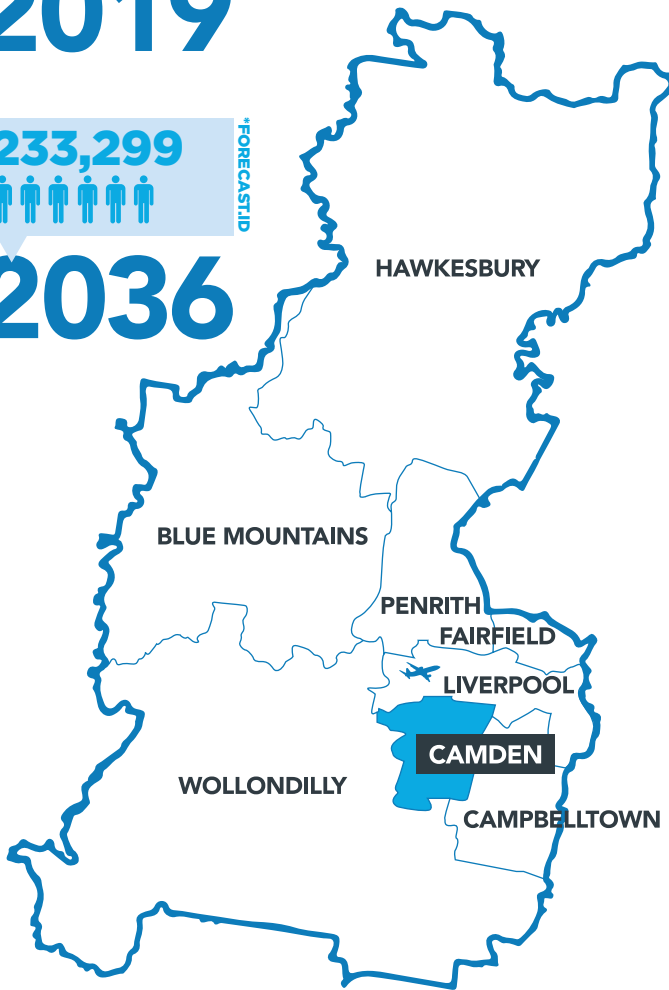
2019

233,299



*FORECAST

2036



**CAMDEN REGION
ECONOMIC TASKFORCE**

Camden Council has established the Camden Region Economic Taskforce Ltd. (CRET) to drive and facilitate the economic growth and prosperity of the Camden local government area through leadership, advocacy and coordination.

CRET's key focus areas are job creation, securing investment, infrastructure development, and creating an environment that supports the growth of industry and business in the Camden local government area.

For further information, including CRET's Strategic Plan, please visit www.cret.com.au

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CAMPBELLTOWN

Campbelltown is driving change and innovation. We are embracing new technology, and capitalising on our strengths and strategic location. We are a city where opportunity comes to life.

Perfectly positioned at the junction of major transport corridors, our city has extensive road and rail linkages to Sydney CBD, Sydney International Airport, Port Botany, the new Western Sydney International Airport, Port Kembla, Canberra and beyond.

We are transforming our city into the economic, cultural and lifestyle capital of the region. Strong business and community partnerships are at the heart of many of the major city shaping projects underway across our city.

Key target markets include:

- Health and education – focusing on paediatrics, diabetes, complementary medicine, indigenous health, immunology, respiratory and sleep
- Advanced manufacturing – specialising in health and medical manufacturing, polymer and additive manufacturing, construction product manufacturing and aeronautical and defence manufacturing
- Agribusiness – focus areas include plant and animal sciences, training and research and complementary medicine.

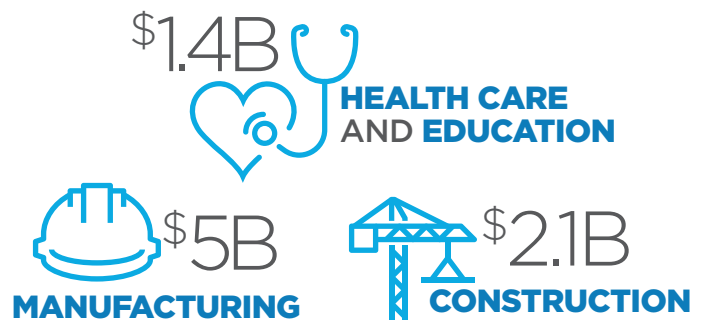
Campbelltown is transforming into a strong and distinctive city; a city that celebrates its people and places. Come and be a part of our vibrant future.



FIVE FAST FACTS

- Gross Regional Product of **\$8.16 billion**
- **9867** local businesses supporting **60,736** local jobs
- The state of the art **School of Medicine** is one of the **most advanced medical training centres** in Australia
- **Directly connected** by **road and rail** to major cities, airports and shipping ports
- **20 years of employment land capacity** within the Campbelltown City Centre

THREE BIGGEST INDUSTRIES*



*Estimated Industry Output





CAMPBELLTOWN

POPULATION

174,240



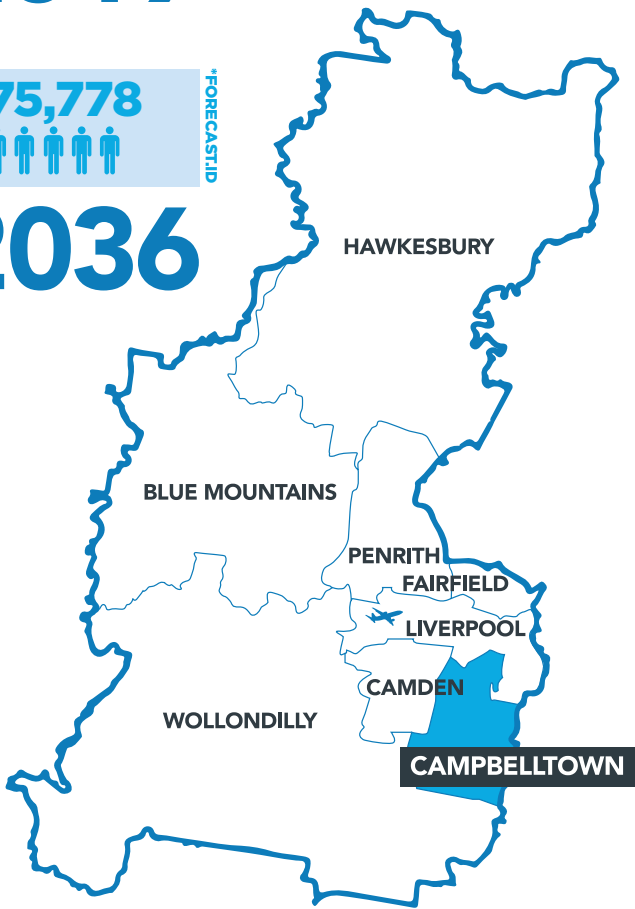
2019

275,778



2036

*FORECAST



REIMAGINING CAMPBELLTOWN CITY CENTRE



Reimagining Campbelltown City Centre is Council's commitment to showing leadership in the region, by taking a game changing approach to planning for the city's future growth and prosperity.

Reimagining builds on the existing strengths of the city including the abundant green space and distinctive economic anchors, to deliver an implementable master-plan based on sustainability, resilience and a smart cities framework.

We're master-planning a centre that places great importance on street activation, best-practice design, innovation and building architecture. The project will deliver infrastructure and technological connectivity that will attract and support the next generation of jobs.

The master-plan will deliver more than 30 key transformational projects within the city. Partnerships and investment opportunities will be key to bringing the master-plan to life.

With so much of the city centre yet to be developed, the time for a metropolitan scale intervention is now. Reimagining Campbelltown City Centre is the call to action for a more prosperous and sustainable future.

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FAIRFIELD

With the Western Sydney International Airport at its doorstep, Fairfield City is an internationally competitive destination to visit, invest and grow your business.

Fairfield City offers many advantages, including a local Council committed to supporting industry and the growth and development of the economy.

Strategically located in close proximity to markets in Sydney and the Western Sydney International Airport, Fairfield City has strong manufacturing, construction, professional service and retail sectors to support business activities. Cost-competitive industrial, commercial, retail and residential property options provide major potential for capital growth.

Fairfield City is one of the most culturally diverse areas in Australia, with over 50 per cent of residents born overseas. It boasts many family-friendly attractions including extensive parklands, significant public and recreational facilities, vibrant retail sectors and authentic cultural events.

Redevelopment of the Fairfield Showground has commenced. Once completed, it will be one of the biggest sporting, entertainment and festival venues in South-West Sydney.

With an array of international dining experiences reflecting the vibrant cultures of the area, Fairfield City is the ultimate food destination with authentic tastes from Asia, the Middle East, South America and Europe.



“

Committed to supporting industry and the growth of the local economy”

FIVE FAST FACTS

- Gross Regional Product of **\$9.78 billion**
- Fairfield is home to **15,756 businesses** and **75,666 local jobs**
- A strong local economy with the number of local jobs increasing at an average of **6.6%** per annum
- **71%** of residents speak a language other than English
- Well established **industry base** and **industry clusters**

THREE BIGGEST INDUSTRIES*

\$6.2B  \$1.5B 
MANUFACTURING **WHOLESALE TRADE**

 \$3.1B
CONSTRUCTION

*Estimated Industry Output



SMITHFIELD- WETHERILL PARK INDUSTRIAL ESTATE



The Smithfield-Wetherill Park Industrial Estate is one of the largest in the Southern Hemisphere and makes a major contribution to the New South Wales and Australian economies.

It is strategically connected to national and international transport networks including the M4 and M7 motorways, the new Western Sydney International Airport and nearby intermodal terminal.

The industrial area is home to nearly 3000 businesses and 20,000 jobs. The sector shows great potential to increase its exporting capabilities and international trade opportunities.

Existing and well-established industry clusters and supply chains are optimally positioned to meet the needs of businesses in the Western Sydney Aerotropolis and beyond.

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POPULATION

209,107



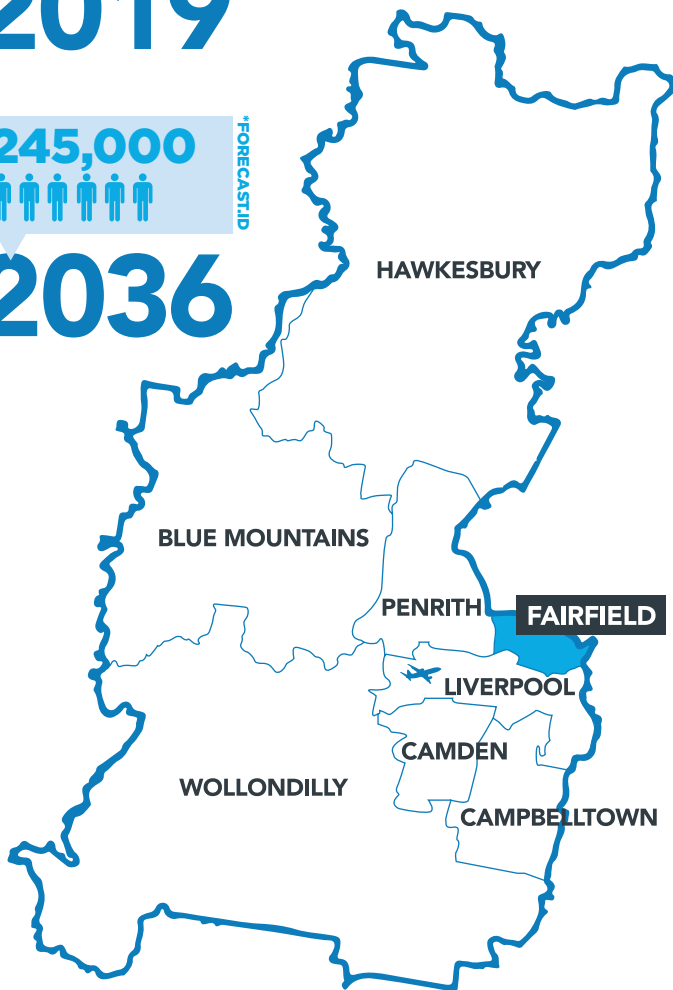
2019

245,000



*-FORECASTED

2036



HAWKESBURY

Located one hour north-west of Sydney, the local economy features the defence, aerospace, advanced manufacturing and education sectors.

Hawkesbury is home to the Hawkesbury Education, Research and Employment Precinct, a cluster of education, defence and aviation activities located between Windsor and Richmond, including the Richmond Royal Australian Air Force (RAAF) base and Western Sydney University.

The 2000-hectare precinct is located on the metropolitan rail network.

RAAF Base Richmond

The only 'high security' air base in Sydney, RAAF Base Richmond includes more than 450 aerospace specialists working with:

- **RAAF:** home to the C-130J Hercules and C-27J Spartan aircraft;
- **United States Air Force:** transitional staging base for C-17 cargo aircraft;
- **Northrop Grumman:** maintenance and upgrade of the Rolls-Royce Turbofan engines powering the BAE Hawk Fighter Trainer; Royal Canadian Air Force and Indian Air Force; and Pratt & Whitney PT6 Turboprop powering the RAAF PC-9 trainer;
- **Airbus Group Australia Pacific:** maintenance and upgrade of RAAF C-130J Hercules and RAAF AP-3C Orion aircraft;
- **StandardAero:** maintenance and upgrade of Rolls-Royce AE2100 and T56-A14 engines;
- **GE Aviation:** maintenance and upgrade of RAAF C-130J Hercules and C-27J Spartan aircraft; and
- **CAE:** maintenance and upgrade of C-130J and C-27J simulators.

FIVE FAST FACTS

- Gross Regional Product of **\$4.47 billion**
- **7566 business** and **25,384 local jobs**
- **Royal Australian Air Force Base Richmond** is a high-security aviation maintenance facility
- **Western Sydney University Campus**
- Hawkesbury is located close to the **M7, M4, M2, Great Western Highway**

THREE BIGGEST INDUSTRIES*



*Estimated Industry Output

“

Hawkesbury is a beautiful, scenic area offering an enviable lifestyle with a wide variety of business opportunities”



POPULATION

66,623



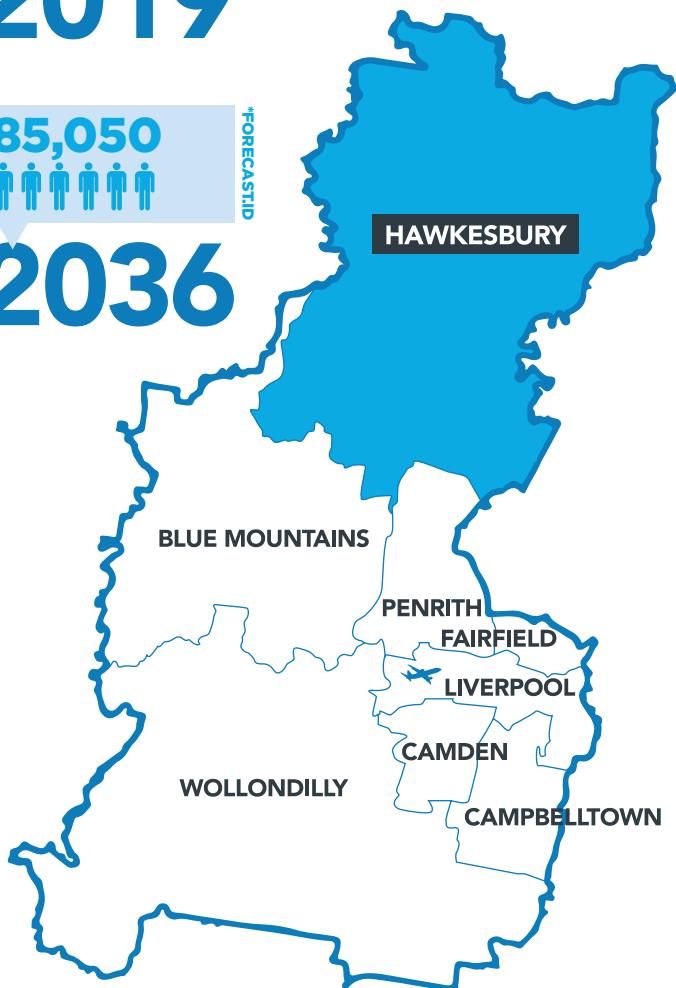
2019

85,050



*FORECAST

2036



**WESTERN SYDNEY
UNIVERSITY**



The Hawkesbury campus comprises Schools of Nursing and Midwifery; Science and Health.

The Hawkesbury Institute for the Environment is a centre of excellence conducting world-class research across the full spectrum of life in relation to ecosystem function and environmental responses to changing climates.

The Greenhouse Research Facility, designed by Wageningen University & Research in The Netherlands, is helping Australian growers tap into the latest research and practices within greenhouse crop production. It works in partnership with industry and TAFE to produce career-ready graduates.

Work has also commenced on a science, technology, engineering and mathematics (STEM) high school within the campus.

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LIVERPOOL

As Sydney's third CBD and the gateway to Western Sydney International Airport, Liverpool is a city of opportunities.

The Airport and its surrounding Western Sydney Aerotropolis have already attracted \$20 billion in investment.

There is also \$1 billion worth of major projects approved or under assessment in Liverpool's city centre, triggered by the rezoning of 25 hectares in the CBD in 2018 to allow mixed-use buildings.

Council is working to make Liverpool a wonderful place in which to live, work and study, improving access to the Georges River through a network of paths along its banks.

Work has started on a master plan for Woodward Place, a 28-hectare site on the western edge of the CBD. This will become a playground for the 30,000 people projected to live in the city centre in a few short years.

A detailed Public Domain Master Plan will guide Liverpool city centre's transformation at street level, moving towards a greener and more attractive streetscape.

Through these projects, Council is transforming Liverpool into a city of the future and developers are responding. With more than 80,000 sq m of commercial floor space in the pipeline, there has never been a better time to locate in Liverpool.

FIVE FAST FACTS

- Gross Regional Product of **\$11.79 billion**
- **16,581 businesses** and **83,905 jobs**
- Residents speak **150 languages**
- More than **\$1 billion worth of development** in the pipeline for the CBD
- Liverpool sits at the nexus of the **M5, M7, M12, Hume Highway** and the **Southern Freight Line**

THREE BIGGEST INDUSTRIES*

\$1.6B  **HEALTHCARE AND SOCIAL ASSISTANCE**

\$3.4B  **CONSTRUCTION**

\$5.2B  **MANUFACTURING**

*Estimated Industry Output

“
Council is working to make Liverpool a wonderful place to live, work and study
”



POPULATION

227,312



2019

358,871



*FORECAST

2036



Anchored by Liverpool Hospital and including the Ingham Institute for Applied Medical Research, the Liverpool Innovation Precinct brings together government, education and business sectors to deliver an aspirational vision for a better future.

There are 10,000 health and knowledge workers already in the Liverpool local government area – a number set to increase to 30,000 by 2036.

Almost 100,000 patients are treated in the precinct each year, while 10,000 students build knowledge for their future.

Liverpool hospital is set to undergo a \$740 million upgrade. Due for completion by 2026, the redevelopment will include a new comprehensive and integrated cancer centre, an expanded emergency department, and enhanced neonatal intensive care, maternity and critical care.

The Liverpool Innovation Precinct Hub will attract dynamic researchers, innovators and investors to identify and create solutions to healthcare challenges, foster local startups and generate skilled jobs for Liverpool as Sydney's third CBD.

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PENRITH

Penrith's connection to the new Western Sydney Aerotropolis from day one of operation through the new Sydney Metro Greater West rail link will connect passengers, residents and industry to Sydney and beyond.

Capitalising on the existing T1 rail line, rapid bus services and access to major motorways, Penrith is where business and industry are set to thrive.

Penrith's road links of the Northern Road, Great Western Highway, M4, the planned M9 and M12 make travel and transport to and from the new airport to the rest of Sydney an easy option.

As the closest CBD to the new airport with the largest amount of available land, Penrith is the best choice for new investment.

The Penrith City Centre boasts 47.8ha of government-owned land, with up to 4000ha of land in the Northern Gateway Precinct on the door step to the aerotropolis.

An additional 1500ha of zoned land for employment is available in North Penrith, St Marys North and Erskine Park. With the potential new station locations for the Sydney Metro Greater West link, further economic growth opportunities along this 'corridor of commerce' will be created. Penrith's desired liveability mean residents and workers have large recreational spaces to enjoy including the significant opportunities at Penrith Lakes.

Plus Council is investing in numerous green projects such as a \$12 million City Park and \$24 million Regatta Park upgrade, the latter with \$15 million in funding from the NSW and Australian Government through the Western Sydney City Deal Liveability Program.



FIVE FAST FACTS

- Gross Regional Product of **\$11.50 billion**
- Connected by major arterial road networks and the planned Sydney Metro Greater West rail link.
- Economic catchment expected to grow to more than **1.5 million people by 2031**
- City centre located **closest to the Aerotropolis**
- Fourth lowest departure rate for a local government area in NSW



PENRITH CITY COUNCIL

POPULATION

212,904



2019

258,195



2036

*FORECAST

THREE BIGGEST INDUSTRIES*



*Estimated Industry Output

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WESTERN SYDNEY'S HOME OF ADVANCED MANUFACTURING



Penrith is home to a large number of skilled workers and ample affordable land in close proximity to the new airport, making the city the perfect base for a variety of advanced manufacturers.

This high population of skilled workers will see the state's first STEM (science, technology, engineering and mathematics) school open within Penrith's \$5 billion Sydney Science Park by 2021.

This internationally recognised centre for research and development will complement the new education precinct focusing on STEM subjects being developed within the Aerotropolis.

Penrith is already the home of the manufacturing jobs of tomorrow and the availability of land and growing population provides countless opportunities for new industries to setup and thrive when the airport opens.

WOLLONDILLY

Wollondilly Shire is ideally located in close proximity to Sydney, Wollongong, the new Western Sydney Aerotropolis and Western Sydney International Airport.

Wollondilly covers 2560 square kms and encompasses the Greater Blue Mountains World Heritage Area to the west, and the escarpment overlooking Wollongong to the east. The Shire is a patchwork of agricultural lands, rural landscapes, bushland, and separate towns and villages.

We are proudly 'rural'. The community values this identity, character and the unique lifestyle opportunities of being in a rural setting within close proximity of Sydney, Canberra, Wollongong and the new Western Sydney Airport. In this context we are on the periphery of the city, referred to as being 'peri-urban'.

Peri-urban lands typically comprise a mix of urban and rural residential areas with productive agricultural lands, biodiversity areas and diverse topographies.

Wollondilly is seeking investment opportunities in tourism, innovation and business including agri-tourism and nature-based tourism. The Destination Management Plan also highlights opportunities for accommodation investment including a premium holiday park, hotels and high-end eco-resort.

From an innovation perspective, a platform is available for priority investment in smart transport, flexible workspaces, the circular economy, advanced manufacturing and digital connectivity.



FIVE FAST FACTS

- Gross Regional Product of **\$3.1 billion** and **4412 local businesses**
- Easily connected to **Sydney, Canberra, Wollongong** and **Western Sydney Airport**
- Population: **53,848 (2020)** growing to **97,301 by 2040 (80.7% increase)**
- Median age - **37** (57.6% aged between 20-64)
- Exceptional **greenfield development opportunities** available

THREE BIGGEST INDUSTRIES*

\$1.9B  **MINING**

 \$653M **CONSTRUCTION**  \$906M **MANUFACTURING**

*Estimated Industry Output



POPULATION

52,230



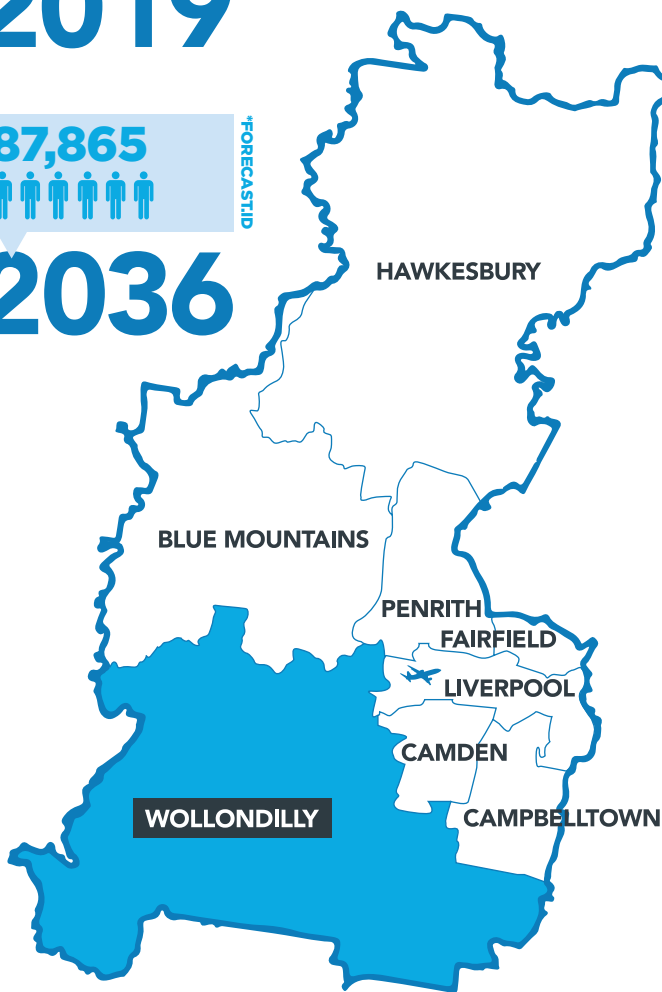
2019

87,865



*FORECAST

2036



KEY INDUSTRY OPPORTUNITIES



The three largest employment industries within Wollondilly are construction, mining and manufacturing.

These industries provide a large proportion of the jobs within the shire, offer many investment opportunities and contribute largely to the local economy. Emerging sectors with employment growth are:

- Agriculture and aquaculture
- Healthcare and social assistance
- Advanced manufacturing
- Tourism

The future economy will be diverse and strike a balance between new and old, inspiring investment and jobs from existing and new businesses while protecting the rural lifestyle and quality of life that the current community enjoys.



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References

Data used in this publication is generally from publically available data sources including Australian Bureau of Statistics, 2016 Census of Population and Housing, Estimated Resident Population and Building Approvals; National Economics (NIEIR) and TRA Sydney Regional Tourism Profile.

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