

# Attachment 1 to Item 4.2.5.

# **Event Sponsorship Policy**

Date of meeting: 9 April 2024 Location: Council Chambers

Time: 6:30pm



# Event Sponsorship Policy

Division:	Corporate Communications and Events	Policy Number:	
Branch:	General Manager	Adopted Date:	
Responsible	Manager Communications and	Next Review Date:	
Officer:	Events		
Director:	General Manager	Version:	



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## 1. TITLE

Event Sponsorship Policy.

# 2. Purpose

The purpose of this Policy is to outline the principles of event sponsorship and create a transparent approach to the way Council sources and manages sponsorship.

This Policy outlines the principles of sponsorship provided by Council to community groups, not for profit organisations and private organisations. It establishes a transparent framework for the provision of monetary and in-kind sponsorship by Council for external programs. It also establishes a transparent approach to the way Council sources and manages sponsorship of Council programs and events.

# The Policy:

- Outlines general principles for managing Council's event sponsorship program, both monetary and non-monetary in nature
- Outlines general principles for managing sponsorship of Council programs and events, both monetary and non-monetary in nature
- Outlines principles in sourcing and managing sponsorship
- Ensures that all sponsorship is dealt with in a fair, transparent and equitable manner; and
- Outlines responsibilities of parties involved in the sponsorship arrangement.

Council's Sponsorship Policy was created in 2007. This Event Sponsorship Policy has been developed to update and replace the Sponsorship Policy.

# 3. SCOPE

Council supports a range of community and commercial events and activities that contribute towards the outcomes of the Community Strategic Plan.

Council looks to assist community and commercial events that highlight Hawkesbury's heritage, celebrate our river, enhance our town centres, assist towns and villages to become local hubs, create cultural experiences, promote and assist tourism and that create community and business connections.

Events create the opportunity to build:

- Community involvement and participation
- Capacity the ability to self organise and develop resilience in the community
- Connections social cohesion across communities and local businesses

Council has an Event Sponsorship Program which is designed to assist community and commercial events which benefit the community and local economy and attract visitors to the region.

Through receipt of financial and in-kind sponsorship, Council can enhance these activities to provide a greater benefit to the local community.

This Policy applies to requests sourced by Council, for assistance via event sponsorship. The Policy also applies to event partnership requests from Council for financial and in-kind sponsorship to enhance events, programs and activities to provide a greater benefit to the local community.

A special event criteria has been created for events which create a significant community benefit and require funding in addition to that available under the Event Sponsorship Program. These events will be assessed against a special event criteria.



## 4. BACKGROUND

Council has developed an Event Strategy to guide the strategic approach to how events are supported by Council and identifies how Council will attract, partner, access, fund, produce, promote and approve events in the Hawkesbury.

An Events Sponsorship Program was created in 2018 to assist events which benefit the community and local economy and attract visitors to the region. The Program delivers a transparent framework for Council to determine funding and other assistance, based on a clear set of criteria and funding.

The Event Sponsorship Program offers two rounds of sponsorship to community and commercial events. The Program has a transparent framework that Council can use to determine sponsorship funding and other assistance for events, based on a clear set of objectives and criteria in the Eligibility Criteria and the Assessment Criteria Matrix.

Council has been seeking sponsorship of events from local businesses and organisations for some time through a partnership proposal for individual Council run events. The development of this Policy will formalise this process.

## 5. POLICY DETAILS

# 5.1 Event Sponsorship

# 5.1.2 Event Sponsorship Categories

There are two categories of event sponsorship;

# Community event sponsorship

Events eligible for sponsorship in this category must be run by community groups or not for profit organisations.

# Commercial event sponsorship

Events eligible for sponsorship in this category must be run by a registered business. Applicants can apply for a maximum of \$3,000 per year of seed funding which must contribute to the establishment of the event for up to three years.

# 5.1.3 Eligibility Criteria for Community and Commercial event sponsorship applications

The eligibility criteria outlines the criteria for both categories.

- Events can apply for a cash or in-kind support and the final funding will be determined by Council.
- There will be two application periods per financial year
  - Period 1 February
  - Period 2 September
- Applications must be received and approved prior to the event being held
- The sponsored event must be held within 12 months of receiving sponsorship funding, with applications made in either Period 1 or Period 2
- While Council reserves the right to award no funding, funding will generally be distributed to
  applicants beginning with the applicant which receives the highest score on the Assessment Criteria
  Matrix and thereafter in descending order of funding until the funding allocation is exhausted
- Event organisers can apply for the sponsorship of multiple separate events over a 12 month period with sponsorship of a single event only to occur once in the same year
- Event organisers will only be eligible for sponsorship in the following year if the event organiser delivers on all the inclusions in the signed sponsorship agreement and completes the Event Sponsorship Acquittal Form.



# 5.1.4 Return of the Funding

Applicants will be required to return the funding if the event is not held within 12 months of the date on the signed sponsorship agreement or there is a scope change. If the scope of event is modified, applicants will need to reapply for event sponsorship funding.

# 5.1.5 Application Guidelines

Applicants must provide all relevant information and comply with the Terms and Conditions as outlined in the Event sponsorship Application Guidelines.

# 5.1.6 Timeline and Application Period

	Period 1	Period 2
Applications open online via HCC website	February	September
Applications close	1 month	1 month
Report to Council Meeting (depending on timing of meeting)	April	November
Funding released (on receipt of signed agreement)	May	December

These dates are indicative only and maybe subject to change.

## 5.1.6 Assessment Guidelines

Council will:

- Assess each event against either the Community Criteria Matrix or the Commercial Criteria Matrix, as nominated by the event organiser, which will provide objectivity and a guide to applicants about the criteria Council will be using when making a decision about whether to support the event.
- Score the event against the criteria which will be a good guide as to whether Council will support the event.
- Will continue to be review and refined the Community Criteria Matrix and the Commercial Criteria Matrix after each round of event sponsorship to incorporate the ongoing outcomes from the implementation of the Event Sponsorship Program.
- The Community Criteria Matrix and the Commercial Criteria Matrix are included below and are available on Council's website as part of the Event Sponsorship Program.



# **Community Event Sponsorship Assessment Matrix Criteria**

Objective	Criteria	Score Options	Score	Event Score
Attendee Appeal	Appeal to wide demographic	Specialised event Appeal to age group	1 2	
		Universal appeal	3	
	Number of Attendees	<500	0	
		500-1000	1	
		>1000	2	
	Free Event	No Yes	0	
Community	Create community	No	0	
Community connections and	partnerships	Yes	3	
resilience	Opportunities for local	No	0	
	community group involvement	Yes	2	
		More than 2 groups	3	
	Opportunities for community	No	0	
	Volunteers	Yes No	3	
Economic Benefit	Opportunities for local business involvement	Yes	2	
	Origin of attendees	Hawkesbury LGA	2	
		Outside LGA	1	
	Revenue generated from event	Cost neutral	1	
		Revenue generated	2	
		returned to community		
Sustainability and	Completion of a Sustainability	No	0	
Waste Management	Checklist	Yes No waste	3 0	
	Management of waste	management	U	
		General waste bins	1	
		only		
		Recycling and general	2	
		waste bins		
N		Zero waste created	3	
Venues/Location	Events that support	No	0	
	revitalisation of town centres and villages	Yes	2	
	Develop vibrant town centres	No	0	
	with business growth and	Yes	2	
	community connection			
	Events that celebrate our rivers	No	0	
	or riverside locations	Yes	2	
	Venue is accessible for people	No	0	
	living with a disability Showcasing Hawkesbury	Yes No	0	
	heritage	Yes	2	
Arts, Culture, Heritage	Involvement of local artists	No	0	
and Food		Yes	2	
	Involvement of local musicians	No	0	
		Yes	2	
	Involvement of local food	No	0	
Sport	producers	Yes	2	
Sport	Local sporting connection	No Yes	0 2	
Promotional and	Local/Regional promotion	No	0	
Brand Exposure		Local	1	
<u> </u>		Regional	2	
	State promotion	No	0	



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Promotional and		Yes	2	
Brand Exposure	Provision of marketing strategy	No	0	
	Provision of marketing strategy	Yes	2	
	Opportunity to grow the event	No	0	
	Opportunity to grow the event	Yes	1	
Legacy	Multiple funding sources	No	1	
		Yes	2	
	Event previously has been held	No	1	
	in the Hawkesbury	Yes	2	
	Strong business model	No	0	
		Yes	1	
	Do you conduct a Welcome to	No	0	
	Country at your event	Yes	3	
First Nations	Do you involve a First Nations	No	0	
Involvement	people at your event	Yes	2	
	Do you conduct an	No	0	
	Acknowledgement of Country at	Yes	2	
	your event?			
Council Support	Event has been supported by	Yes	1	
(answer one only)	Council for more than 2 years	.,		
	Event has been supported by Council for less than 2 years	Yes	2	
	Event has not been supported by Council	Yes	3	
	Total Score			
			1	

Note: A Score above 40 for Community Event Sponsorship is required to be eligible to receive Community Event Sponsorship funding.



# **Commercial Event Sponsorship Assessment Matrix Criteria**

Objective	Criteria	Score Options	Score	Event Score
Economic Benefit	Opportunities for local business involvement	No Yes	0 2	
	Origin of attendees anticipated	Hawkesbury Outside LGA	1 2	
	Anticipated number of people	<100 People	1	
	staying over night	100 to 200 People >200 People	2 3	
	Revenue generated from event	< \$20,000 > \$20,000	1 2	
Attendee Appeal	Appeal to wide demographic	Specialised event Appeal to age group Universal Appeal	1 2 3	
	Number of attendees	<1000 1000-3000 >3000	1 2 3	
	Entry Fee	No Yes	0	
Community Connections and	Create community partnerships	No Yes	0 3	
Resilience	Opportunities for local	No	0	
	community groups involvement	Yes More than 2	2 3	
	Opportunities for community	No	0	
0 1 1 1111	volunteers Completion of a Sustainability	Yes No	0	
Sustainability and Waste Management	Checklist	Yes	3	
	Management of waste	No waste	0	
		management General waste bins only	1	
		Recycling and	2	
		general waste bins Zero waste created	3	
Arts, Culture, Heritage and Food	Showcasing Hawkesbury Heritage	No Yes	0	
	Involvement of local musicians	No Yes	0	
	Involvement of local artists	No	0	
		Yes	3	
	Involvement of local food producers	No Yes	0 3	
Sport	Local sporting connection	No Yes	0 2	
Venues/Location	Events that support the	No	0	
	revitalisation of town centres and villages	Yes	2	
	Develop Vibrant town centres with opportunity for business	No Yes	0 2	
	growth and community connections			
	Events that celebrate our rivers and riverside locations	No Yes	0 2	
	Hawkesbury Showground	No Yes	0	
	Venue is accessible for people living with a disability	No Yes	0 2	



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Promotional and Brand	Local/Regional promotion No 0			
Exposure	Local 1			
		Regional	2	
	State/National promotion	No	0	
	·	State	1	
		National	2	
	Provisions of marketing	No	0	
	plan/strategy	Yes	2	
Legacy	Opportunity for event growth	No	0	
		Yes	2	
	Multiple funding sources	No	1	
		Yes	2	
	Event previously held in the	No	1	
	Hawkesbury	Yes	2	
	Strong business model	No	0	
		Yes	2	
First Nations	Do you conduct a Welcome to	No	0	
Involvement	Country at your event	Yes	3	
	Do you conduct an	No	0	
	Acknowledgment of Country at	Yes	2	
	your event			
	Do you involve a First Nations	No	0	
	group at your event	Yes	2	
Council Support	Event has been supported by	Yes	1	
(one answer only)	Council for more than 2 years			
	Event has been supported by	Yes	2	
	Council for less than 2 years			
	Event has not been supported	Yes	3	
	by Council			
		Total	Score	

Note: A score above 50 for Commercial Event Sponsorship is required to be eligible to receive Commercial Event Sponsorship funding.



# 5.2 Special Event Criteria

# 5.2.1 Eligibility Criteria

- Events which achieve one or more of the following -
  - Regionally significant with attendance typically >50,000 people
  - Outstanding long term (>20 years) contribution to social, cultural, economic factors
  - Provide demonstrated support to the local economy by recognising small business excellence
- Events can apply for a cash or in-kind support for events and the final funding will be determined by Council.
- There will be two application periods per financial year with events taking place within 12 months:
  - Period 1 February
  - Period 2 September
- Events which have a proven success of at least five years, may apply for multi-year funding of up
  to three years. Funding will be allocated to the same event for each future year subject to the event
  continuing to meet planned event outcomes as specified in the Sponsorship Agreement.
- Application for funding can only be once per year for an event.
- Events can only apply for event sponsorship funding if no other funding has been provided for the same event in the same year.

# 5.2.2 Return of the Funding

Applicants will be required to return the funding if the event is not held within 12 months of the date on the signed sponsorship agreement or there is a scope change. If the scope of event is modified, applicants will need to reapply for special event sponsorship funding.

# 5.2.3 Application Guidelines

Applicants must provide all relevant information and comply with the Terms and Conditions as outlined in the Event Sponsorship Application Guidelines.

# 5.3 Event Partnerships

# 5.3.1 Probity and Transparency

- Sponsorships must adhere to Council's Code of Conduct and other policies.
- Sponsorship arrangements must not limit Council's ability to carry our its core functions, conflict with Council's values or negatively impact community.
- Governance framework will define roles and responsibilities for all stakeholders for decision making, administration, delivery and performance monitoring.
- Sponsorships will not be accepted from individuals or organisations that pose a conflict of
  reputational risk to Council; such as those involved in current planning or legal matters with Council;
  property developers; political fields; any tobacco industry business entity; manufacturers of
  addictive drugs; pornography or firearms.
- Where sponsorship takes the form of provision of a sponsor's product or service, Council
  will evaluate the product for its fitness for purpose against Councils' operational criteria.
- The sponsorship will not create any real, or perceived conflict of interest.
- Council has the ability to decline sponsorship at their discretion.
- The sponsorship will not provide personal benefit to any employees of Hawkesbury City Council.



# 5.3.2 Value for Money

- Sponsorship agreements will document conditions, procedures, reporting and nondelivery consequences.
- Payments received in respect of a sponsorship agreement will be appropriately authorised and monitored.
- Sponsorship agreements will document objectives, conditions, contribution value (financial and non financial) reporting requirements and non delivery consequences.

# 5.3.3 Partnership Evaluation

- Sponsorship provided to Council will provide an opportunity for high community engagement, focusing on benefit to the local community.
- Sponsorship will be assessed against the suitability, risks and appropriateness, potential economic, social and cultural benefits to the community.
- Sponsorship agreements will be evaluated at the end of the agreement with stakeholders and prior to the renewal of any new agreement.

# 5.3.4 Attracting Sponsors

- Council will promote the opportunity to sponsor certain events and activities in the following ways:
  - Public advertisement Council will advertise certain sponsorship opportunities through one or a combination of local media, Council digital media and/or website.
  - Targeted approach Council may directly approach organisations and invite them to consider becoming a sponsor.

# 5.3.5 Acknowledgment of Sponsors

- Acknowledgement of sponsors will vary depending on the event or the activity and level of sponsorship. Some of the benefits may include:
  - Appropriate signage at the sponsored activity or event.
  - Acknowledgment in media releases written and distributed by Council.
  - Invitation to relevant Council functions.
  - Acknowledgement and/or logo recognition on Council's website, printed material, flyers, signage and social media channels.
  - Acknowledgement in Council's newsletters.
  - Opportunity to create an activity at an event.

# 6. ROLES AND RESPONSIBILITY

Responsibility	Roles and Responsibility
General Manager	Council has delegated the General Manager the authority to exercise the responsibilities detailed in this Policy.
Corporate Communications and Events Manager	The Corporate Communications and Events Manager is responsible for this Policy.

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Responsibility	Roles and Responsibility
Events Lead	The Events Lead is responsible for ensuring the Event Sponsorship Program is implemented in accordance with this Policy.
Council Officials	All Council officers must adhere to the requirements of this Policy and operate within their role and function.

# 7 DEFINITIONS

Agreement A sponsorship agreement that governs the legal relationship between a

recipient and sponsor and those entitled to enforce the agreed obligation.

Council official In the case of a Council – Councillors, members of staff and delegates of the

Council (including members of committees that are delegates of the Council),

volunteers, contractors and service providers.

Community event An event held by a registered charity or not-for-profit organisation that does not

operate to make a profit but to provide a community benefit or service.

Commercial event An event held by a registered business seeking to make a profit.

In-kind Sponsorship in the form of the provision or receipt of goods or services to

support or enhance an initiative to the value of the goods or services or free of

charge. These arrangements are also liable for GST.

Sponsor An organisation that, for a specified term, provides a contribution in cash and/or

in kind with the intention of receiving negotiated commercial benefits.

Sponsorship A commercial arrangement with a sponsor's name, products or services with the

sponsored organisation's service, product or activity, in return for negotiated and specific benefits such as cash or in-kind support or promotional opportunities.

# 8. RELATED DOCUMENTS

# Legislation

- Local Government Act NSW 1993
- Government Information (Public Access) Act 2009
- Privacy and Personal Information Protection Act 1998

# **Documents**

- Event Strategy
- Council's Code of Conduct
- Council's Brand Style Guide